

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zheng Li Holdings Limited	
Date Submitted	03/05/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08283</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	F	Schemes of the	100		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8	-		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(21/10/2016)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{\text{shares}}{(\text{Note } 1)}$						
		Тс	otal A. (Ordin	ary shares)	Nil	
		IC		nce shares)	N/A	
				Other class)	N/A N/A	
T 1 C 1 . 1 1 .	.1 .1	с ·		Juici class)	11//11	
Total funds raised duri		n from exercise o	1	Nil		
options (State currency	y)			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		ary shares)	N/A	-
			nce shares) ther class)		-
		0)		11/1	

Commetilita (i.e. Commetilita i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)		· · · · ·				
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-		nary shares)		
				ence shares) Other class)		
			C		1.1/2 1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
(/ /)	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			()))))			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		5	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						x v * *	

				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration issue. At price : State	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption issue At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (dd/mm/yyyy) Redemption of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Redemption in shares Class of shares Redemption of shares Class of shares Redemption in the shares Class of shares Redemption of shares Class of shares Redemption ate: (/ / / (dd/mm/yyy)) EGM approval date: (/ / / / / (dd/mm/yyy)) EGM approval date: (/ / / / / (dd/mm/yyy)) EGM approval date: (/ / / / / (dd/mm/yyy)) EGM approval date: (/ / / / / (dd/mm/yyy)) EGM approval date: (/ / / / / (dd/mm/yyy)) EGM approval date: <td< td=""><td>Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (d/mm/yyyy) Cancellation date : (d/mm/yyyy) (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares currency Redemption of shares Class of shares Redemption of shares Class of shares currency Redemption of shares Class of shares Class of shares issuable (1///) Class of shares issuable (1///) Consideration issue At price : State currency Issue and allotment (1///) Gen approval date: (1///) EGM approval date: (1///) EGM approval date: (1///) Issue and allotment (1///) Consideration issue At price : State currency EGM approval date: (1///)</td><td>Scrip dividend At price: State currency Class of shares issuable (// /) Issue and allotment (At price: State currency Issue and allotment (// /) Repurchase of shares Class of shares repurchased (Note 1) N/A Repurchase of shares Class of shares (d//mm/yyyy) N/A Repurchase of shares Class of shares (d//mm/yyyy) N/A Redemption of shares Class of shares (d//mm/yyyy) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Consideration issue At price: State (d//mm/yyyy) N/A Class of shares issuable (// /) Issue and allotment (// /) N/A Consideration issue At price: State (d//mm/yyyy) N/A</td></td<>	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (d/mm/yyyy) Cancellation date : (d/mm/yyyy) (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares currency Redemption of shares Class of shares Redemption of shares Class of shares currency Redemption of shares Class of shares Class of shares issuable (1///) Class of shares issuable (1///) Consideration issue At price : State currency Issue and allotment (1///) Gen approval date: (1///) EGM approval date: (1///) EGM approval date: (1///) Issue and allotment (1///) Consideration issue At price : State currency EGM approval date: (1///)	Scrip dividend At price: State currency Class of shares issuable (// /) Issue and allotment (At price: State currency Issue and allotment (// /) Repurchase of shares Class of shares repurchased (Note 1) N/A Repurchase of shares Class of shares (d//mm/yyyy) N/A Repurchase of shares Class of shares (d//mm/yyyy) N/A Redemption of shares Class of shares (d//mm/yyyy) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Consideration issue At price: State (d//mm/yyyy) N/A Class of shares issuable (// /) Issue and allotment (// /) N/A Consideration issue At price: State (d//mm/yyyy) N/A

				For Main Board and GEM listed issuers				
	Type of Issue				sh issi	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue							
			Class of shares issua (Note 1)	ble				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						<u>N/A</u>	N/A	
			Class of shares issua (Note 1)	ble				
10.	Other (Please specify)	At price : State		(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Total E.	(Ordinary shares)		N/A		
				(Preference shares)		N/A		
		(Other class)			N/A			
L								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Cheung Ki Johnny

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.