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Zheng Li Holdings Limited

正力控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8283)

VOLUNTARY ANNOUNCEMENT NEW MBM AUTOCITY SERVICE CENTRE AND NEW BUSINESS SEGMENT

This voluntary announcement is made by Zheng Li Holdings Limited ("Company", together with its subsidiaries, the "Group") to inform its shareholders of the latest business development of the Group.

Official Launch of MBM Autocity

Reference is made to the announcement on 8 May 2017 in relation to the change in the use of proceeds from placing. The board (the "Board") of directors (the "Directors", each a "Director") of the Company is pleased to announce that the Company will be officially launching its new MBM Autocity Service Centre, with an area of approximately 2,500 square metre, situated at 160 Sin Ming Drive, Singapore ("MBM Autocity") on 30 September 2017. The MBM Autocity is equipped with specialised mechanical and diagnostic tools to meet the growing motoring needs of passenger car drivers. MBM Autocity has the ability to provide over 30 different types of services including the Car-O-Liner Collision Repair System and Cromax Pro Paint System, and the capability to attend up to 70 passenger cars daily. The new facility is managed by a team of skilled and trained technicians, extending the Group's capability to serve more cars, especially luxury and ultra-luxury passenger cars. Services to be provided by MBM Autocity also include aesthetic modifications, body kit enhancements, grooming and performance modifications.

The Car-O-Liner Collision Repair System provide, an accurate and efficient measuring system and vehicle database, with which the MBM Autocity will be able to efficiently deliver structural repairs and restore damaged vehicles. Cromax Pro Paint System is another new technological tool to be used at the MBM Autocity for minor touch-ups or complete resprays. Cromax Pro Paint System limits the emission of pollutant substances, known as volatile organic compounds, throughout the painting process, and it is a water-based automotive paint system known for its quality, durability, colour-matching accuracy and high-gloss retention properties.

Our Extended Warranty Programme

Reference is made to the interim report of the Company for the six months ended 30 June 2017. The Company has entered into an agreement with an international insurance company and will offer warranty programme ("Extended Warranty Programme") to both new and used passenger cars. Under the Extended Warranty Programme, the Group will provide authorised automobile repair and maintenance services for the insured customers and it will receive a warranty revenue from the programme. The Extended Warranty Programme allows the Group to provide supplemental services to its existing customers and expand its customer base.

The Extended Warranty Programme, includes two programmes, MBM Unlimited and MBM Unlimited+. The MBM Unlimited programme covers major car components such as the engine, transmission, drive axle, seals and gaskets and transfer unit, while the MBM Unlimited+ programme offers additional coverage including air conditioner, brakes, cooling system, electrical components, front and rear suspension, fuel system or steering, and gives bumper-to-bumper coverage beyond the car owner's manufacturer warranty. However, our Extended Warranty Programme only covers parts installed by the manufacturer, but does not include exclusionary coverage such as any damage or breakdown caused by a collision, road hazard, theft or natural disasters.

By the order of the Board of **Zheng Li Holdings Limited Kelvin LIM**

Co-Chairman, Chief Executive Officer and Executive Director

Hong Kong, 22 September 2017

As at the date of this announcement, the executive Directors are Mr. Kelvin LIM, Mr. WANG Jingan, Mr. CHUA Boon Hou, Mr. So Zelong and Mr. LIM Kong Joo, the non-executive Director is Mr. DU Xianjie; and the independent non-executive Directors are Ms. POK Mee Yau, Mr. LIU Ji and Mr. LEUNG Yiu Cho.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.zhengliholdings.com.