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Zheng Li Holdings Limited

正力控股有限公司

(the “Company”, together with its subsidiaries, the “Group”)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8283)

APPOINTMENT OF EXECUTIVE DIRECTOR

AND

CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board announces that:

- (i) Mr. So Zelong has been appointed as an executive Director with effect from 3 July 2017; and
- (ii) The address of the principal place of business of the Company in Hong Kong will be changed with effect from 3 July 2017.

(1) APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of the Company is pleased to announce that Mr. So Zelong (蘇澤龍) (“**Mr. So**”) has been appointed as an executive Director of the Company with effect from 3 July 2017. Mr. So has entered into a service contract with the Company (“**Service Contract**”) for a term of three years commenced from 3 July 2017 and shall retire and be subject to re-election in the forthcoming annual general meeting of the Company. Mr. So is entitled to a monthly director’s fee of S\$7,000, as set out in the Service Contract. Mr. So, as an executive Director, will be responsible for assisting the Group in expanding the Company’s business operations into Asia markets outside Singapore, including the Hong Kong Special Administrative Region of the People’s Republic of China and the People’s Republic of China. Mr. So’s remuneration was determined in accordance with his background, experience, qualifications, duties and responsibilities within the Group and the prevailing market conditions.

Mr. So Zelong (蘇澤龍), aged 25, is a holder of bachelor's degree in business management from King's College London and master's degree in banking and finance

from Queen Mary University of London. Mr. So is experienced in the banking industry in commercial and corporate projects. He worked in corporate banking department at Wing Lung Bank. He is currently the managing director of Global Finance Investment Management Limited, a member of Chinese Financial Association of Hong Kong and a member of Hong Kong Shaanxi Youth Association. Save as disclosed above, Mr. So has not held any other major appointment and qualifications or directorships in public companies listed in Hong Kong or any other major exchanges in the last three years preceding the date of this announcement. In addition, as at the date of this announcement, Mr. So does not hold any other position with the Company or any members of the Group.

As at the date of this announcement, Mr. So does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong). Mr. So does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meaning ascribed to it in the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange (“GEM Listing Rules”)) of the Company. Save as disclosed above, Mr. So has confirmed that there is no other information required to be disclosed pursuant to Rule 17.50 (2)(h) to (v) of the GEM Listing Rules and no matter regarding his appointment needs to be brought to the attention of the shareholders of the Company.

The Board takes this opportunity to welcome Mr. So.

(2) CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board hereby announces that with effect from 3 July 2017, the address of the principal place of business of the Company in Hong Kong will be changed to Unit 3209, 32nd Floor Office Tower Convention Plaza, No. 1 Harbour Road, Hong Kong. The telephone number and facsimile number remain unchanged.

By order of the Board of
Zheng Li Holdings Limited
Kelvin LIM

*Co-Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 30 June 2017

As at the date of this announcement, the executive Directors are Mr. Kelvin LIM, Mr. CHUA Boon Hou, Mr. LIM Kong Joo, Mr. WANG Jingan the non-executive Director is Mr. DU Xianjie; and the independent non-executive Directors are Ms. POK Mee Yau, Mr. LIU Ji and Mr. LEUNG Yiu Cho.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the

purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.zhenglholdings.com.